

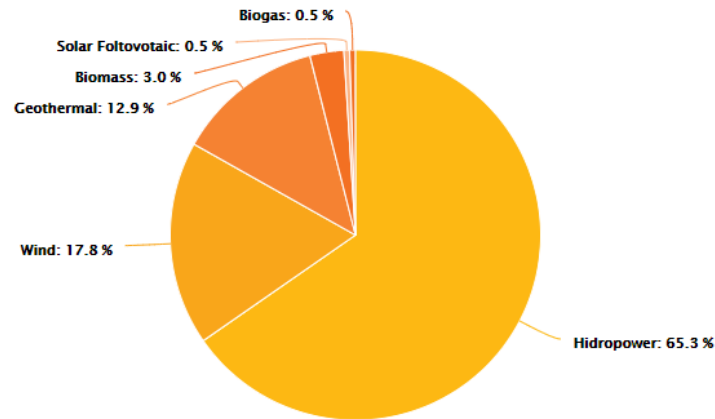
THE RENEWABLE ENERGY INDUSTRY IN MEXICO

PROMÉXICO MONTREAL

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POWER GENERATION OF RENEWABLE ENERGIES

Share by technology in the electric generation of renewable energies, 2016



Potential Power Generation with renewable energy
(GWh year)

| Resources | Wind | Solar | Hydropower | Geothermal | Biomass | Wave |
|-----------|--------|-----------|------------|------------|---------|-------|
| Proven | 20,104 | 25,052 | 4,920 | 2,610 | 3,326 | 0 |
| Probable | 0 | 0 | 23,028 | 45,207 | 680 | 1,057 |
| Possible | 87,600 | 6,500,000 | 44,180 | 52,013 | 11,485 | 0 |

Source: Prospectiva de Energías Renovables 2017-2031, SENER.

Projection of capacity installed by type of energy source 2021-2031
(MW)

| | 2021 | 2026 | 2031 |
|------------|--------|--------|--------|
| Wind | 8,500 | 12,627 | 17,233 |
| Hydropower | 12,660 | 13,689 | 14,270 |
| Solar | 6,170 | 7,239 | 7,830 |
| Bioenergy | 1,256 | 2,239 | 2,239 |
| Geothermal | 925 | 1,359 | 2,146 |

Source: Prospectiva de Energías Renovables 2017-2031, SENER.

ATTRACTION OF FOREIGN DIRECT INVESTMENT

Foreign Direct Investment projects in Mexico 2010-2016

| Origin Country | Num. Projects |
|----------------|---------------|
| Spain | 28 |
| United States | 10 |
| Italy | 8 |
| United Kingdom | 5 |
| Germany | 5 |
| China | 4 |
| France | 3 |
| Others | 9 |
| Total | 72 |



Source: ProMexico with FDI Markets data, 2017.

RENEWABLE ENERGY PROJECTS



RENEWABLE ENERGY PROJECTS



GRACIAS!



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